

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF DELAWARE**

_____)	
IN RE:)	CHAPTER 11
)	
W.R. GRACE & CO., et al.,)	CASE NO. 01-1139 (JKF)
)	(Jointly Administered)
)	
Debtors.)	
_____)	

NOTICE OF CHANGE OF ADDRESS

Please take notice that the U.S. SECURITIES AND EXCHANGE COMMISSION (the “**Commission**”) hereby gives notice of its change of address and respectfully requests that the Clerk of the Court change the Court’s docket and matrix in this case to reflect the correct address as listed below:

U.S. Securities and Exchange Commission
Office of Reorganization
Atlanta Regional Office
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Dated: January 5, 2012

Respectfully submitted,

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CERTIFICATE OF SERVICE

I hereby certify that a true and correct copy of the foregoing Notice has been served by the Court's electronic filing system upon all ECF participants in this case.

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